

CSI (SyteLine) Tips and Techniques Newsletter Adding Toolbar Buttons

Are you missing your toolbar buttons?

With the introduction of Version 9, the toolbar became configurable. Buttons can be hidden and revealed by the user.

Initially, you only see a handful of buttons, as shown in the image below :



There are many more buttons, 29 in total, that are available. Several of these are very useful in daily activities, such as the button to refresh the current record

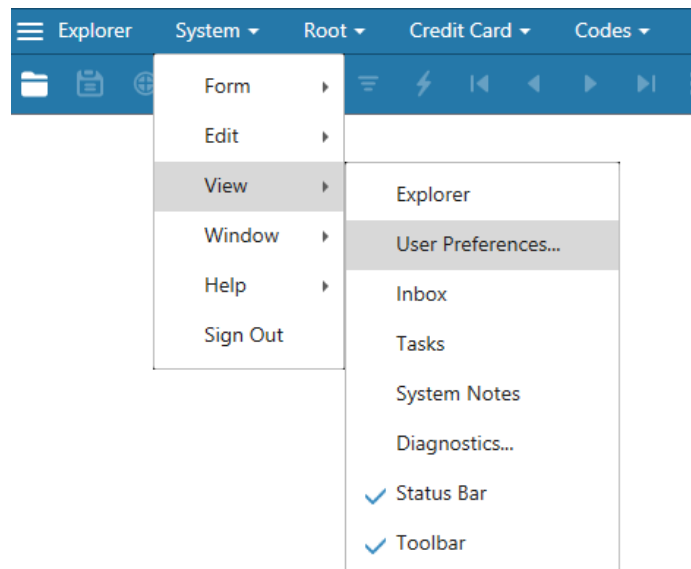


or the button to send your current collection to a DataView .



If you'd like to see these additional buttons, follow these steps:

- 1) Go to System View User Preferences...



- 2) Select the RunTime Layout tab.

⚙️ User Preferences

Runtime Behaviors **Runtime Layout** D

3) If you don't have a Theme in the dropdown, select a Theme – usually "Infor", and then click the "Edit" Button.

⚙️ User Preferences

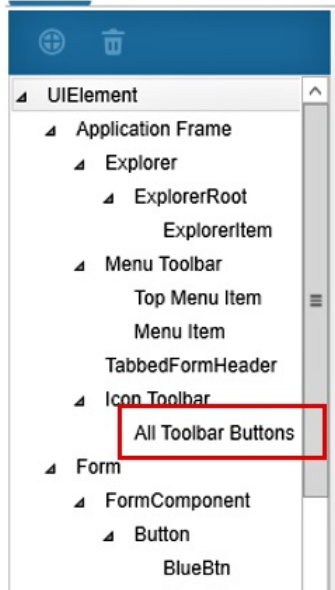
Runtime Behaviors **Runtime Layout** Design Time Dia

Theme: **Infor** Edit... 
 Tabbed Form Layout

4) The Edit button opens the "Theme Editor". Double-Click the "All Toolbar Buttons" menu item on the left, about halfway down the list.

⚙️ Theme Editor

Styles Options



5) You will now see the list of available toolbar buttons.

Name	Enabled	Disabled	Hidden
Add	+	+	<input type="checkbox"/>
All			<input type="checkbox"/>
Cancel Close	⊘	⊘	<input checked="" type="checkbox"/>
Data Search	🔍	🔍	<input checked="" type="checkbox"/>
Data View	📄	📄	<input checked="" type="checkbox"/>
Delete	🗑️	🗑️	<input type="checkbox"/>
Design Mode	🖋️	🖋️	<input type="checkbox"/>
Details	ⓘ	ⓘ	<input checked="" type="checkbox"/>
Documents	📁	📁	<input checked="" type="checkbox"/>
Email	✉️	✉️	<input checked="" type="checkbox"/>
Event Status	⚡	⚡	<input checked="" type="checkbox"/>
Filter In Place	≡	≡	<input type="checkbox"/>
Find	🔍	🔍	<input checked="" type="checkbox"/>
Get More Rows	📄	📄	<input type="checkbox"/>
Help	?	?	<input type="checkbox"/>
Move First	⏪	⏪	<input checked="" type="checkbox"/>
Move Last	⏩	⏩	<input checked="" type="checkbox"/>
Move Next	▶	▶	<input checked="" type="checkbox"/>
Move Prev	◀	◀	<input checked="" type="checkbox"/>
New	⊕	⊕	<input type="checkbox"/>
Notes	📝	📝	<input type="checkbox"/>

You'll notice the "Hidden" column. If this is checked, that button will not appear on your toolbar.

6) To un-hide a button, click the button in the list and then uncheck the "Hidden" property in the window to the right.

The screenshot shows the Theme Editor window with the 'Data Search' button selected in the list. A red box highlights the 'Data Search' row in the list, and a red arrow points to the unchecked 'Hidden' checkbox in the properties panel on the right.

Name	Enabled	Disabled	Hidden
Add	+	+	<input type="checkbox"/>
All			<input type="checkbox"/>
Cancel Close	⊘	⊘	<input checked="" type="checkbox"/>
Data Search	🔍	🔍	<input type="checkbox"/>
Data View	📄	📄	<input checked="" type="checkbox"/>
Delete	🗑️	🗑️	<input type="checkbox"/>
Design Mode	🖋️	🖋️	<input type="checkbox"/>
Details	ⓘ	ⓘ	<input checked="" type="checkbox"/>
Documents	📁	📁	<input checked="" type="checkbox"/>
Email	✉️	✉️	<input checked="" type="checkbox"/>
Event Status	⚡	⚡	<input checked="" type="checkbox"/>
Filter In Place	≡	≡	<input type="checkbox"/>
Find	🔍	🔍	<input checked="" type="checkbox"/>
Get More Rows	📄	📄	<input type="checkbox"/>
Help	?	?	<input type="checkbox"/>
Move First	⏪	⏪	<input checked="" type="checkbox"/>
Move Last	⏩	⏩	<input checked="" type="checkbox"/>
Move Next	▶	▶	<input checked="" type="checkbox"/>
Move Prev	◀	◀	<input checked="" type="checkbox"/>
New	⊕	⊕	<input type="checkbox"/>
Notes	📝	📝	<input type="checkbox"/>

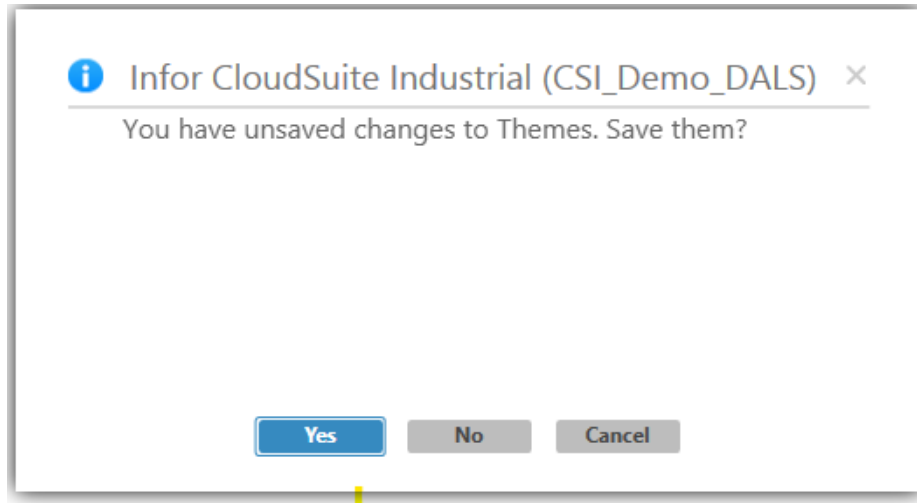
Properties Panel:

- Image
 - * Button Image Content: pack://application:,,,WSXR...
- Behavior
 - * Hidden: (indicated by a red arrow)
- Misc
 - StyleSourceKey: IMGDataSearchToolBarButtonSc

Buttons: OK, Cancel, Help

7) When you've finished selecting the buttons you want, click the OK button at the bottom of the Theme Editor, and the OK button at the bottom of the User Preferences Form.

8) Sign-out of SyteLine/CSI. You will get this prompt asking if you want to save your Theme Changes. Click "Yes".



9) Now sign back into CSI and you will see your new list of toolbar buttons based on your selection. Here's what mine looks like:



Voila! There you have it. Everything you need on your toolbar.

If you missed any of our Tips & Techniques, visit the Tips and Techniques Library on our website.

[Website](#)

[Tips & Techniques Library](#)

LogicData | (303) 694-4400 | www.LogicData.com

STAY CONNECTED

